

Discussion Questions:

- 1. What is a takeaway from this documentary about the importance of personal saving?**

- 2. Thinking about your future, what impacts will the loss of Social Security benefits have for you if no immediate action is taken?**

- 3. Would auto-enrollment in a retirement plan be beneficial to inspire younger generations to save early? Explain why or why not.**

- 4. The city of Stockton, California, chose to eliminate retiree healthcare and raise the sales tax to 9% in order to save money. Which of these two actions would be more hurtful to the local community?**

- 5. Do you believe that the government and the younger generations will be successful in fixing the Social Security bankruptcy? Is there anything you personally can do to make an impact?**

6. What options do you have for financing retirement with advantages and disadvantages for making the decision (traditional IRA, Roth IRA, 401K, retirement plan, investing, saving, etc)?

7. How will you deal with unexpected financial or life emergencies?

8. Will you have a plan to protect/distribute your assets?

9. Do you think some plan will replace social security?

10. What is your opinion of reverse mortgage?